



AQUA-TERRA SUPPLY CO. LIMITED

(Company Registration No. 200100108D)

TRANSFER OF THE LISTING AND QUOTATION OF THE SHARES OF AQUA-TERRA SUPPLY CO. LIMITED FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) DEALING AND AUTOMATED QUOTATION SYSTEM (“SESDAQ”) TO THE OFFICIAL LIST OF THE MAIN BOARD OF THE SGX-ST (“SGX-ST MAIN BOARD”)

The Directors of Aqua-Terra Supply Co. Limited (the "Company") are pleased to announce that the SGX-ST has granted in-principal approval on 5 September 2006 for the transfer of the listing and quotation of the Company's shares from Sesdaq to SGX-ST Main Board. The effective date of the transfer of the Company's shares to the SGX-ST Main Board will be announced at a later date.

The transfer of the listing and quotation of the Company's shares to the SGX-ST Main Board will have no effect on the financial position of the Company and its subsidiaries.

By Order of the Board
Lim Ka Bee
Company Secretary

SUBMITTED BY LIM KA BEE ON 6 SEPTEMBER 2006 TO THE SGX-ST